

| General information about company  |                               |
|--|-------------------------------|
| Scrip code   | 526961                        |
| NSE Symbol   |                               |
| MSEI Symbol  |                               |
| ISIN   | INE404B01014                  |
| Name of the company  | LAST MILE ENTERPRISES LIMITED |
| Whether company is SME   | No                            |
| Class of Security  | Equity Shares                 |
| Type of report   | Quarterly                     |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)                | 30-09-2022                    |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date |                               |
| Shareholding pattern filed under   | Regulation 31 (1) (b)         |
| Whether the listed entity is Public Sector Undertaking (PSU)?                              | No                            |

| Declaration |  |        |                             |                    |                          |
|-------------|--|--------|-----------------------------|--------------------|--------------------------|
| Sr. No.     | Particular   | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
| 1           | Whether the Listed Entity has issued any partly paid up shares?                        | No     | No                          | No                 | No                       |
| 2           | Whether the Listed Entity has issued any Convertible Securities ?                      | No     | No                          | No                 | No                       |
| 3           | Whether the Listed Entity has issued any Warrants ?                                    | No     | No                          | No                 | No                       |
| 4           | Whether the Listed Entity has any shares against which depository receipts are issued? | No     | No                          | No                 | No                       |
| 5           | Whether the Listed Entity has any shares in locked-in?                                 | No     | No                          | No                 | No                       |
| 6           | Whether any shares held by promoters are pledge or otherwise encumbered?               | No     | No                          |                    |                          |
| 7           | Whether company has equity shares with differential voting rights?                     | No     | No                          | No                 | No                       |
| 8           | Whether the listed entity has any significant beneficial owner?                        | No     |                             |                    |                          |

| Table VI - Statement showing foreign ownership limits |                     |                     |
|---|---------------------|---------------------|
| Particular  | Approved limits (%) | Limits utilized (%) |
| As on shareholding date                               | 0                   | 0                   |
| As on the end of previous 1st quarter                 | 0                   | 0                   |
| As on the end of previous 2nd quarter                 | 0                   | 0                   |
| As on the end of previous 3rd quarter                 | 0                   | 0                   |
| As on the end of previous 4th quarter                 | 0                   | 0                   |

| Table I - Summary Statement holding of specified securities |                                |                            |  |  |   |  |   |   |             |          |                         |
|---|--------------------------------|----------------------------|--|--|---|--|---|---|-------------|----------|-------------------------|
| Category (I)  | Category of shareholder (II)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |             |          |                         |
|   |                                |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |             |          | Total as a % of (A+B+C) |
|   |                                |                            |  |  |   |  |   | Class eg: X   | Class eg: y | Total    |                         |
| (A)   | Promoter & Promoter Group      | 8                          | 7980478                                      |  |   | 7980478  | 68.29   | 7980478   |             | 7980478  | 68.29                   |
| (B)   | Public                         | 1921                       | 3705290                                      |  |   | 3705290  | 31.71   | 3705290   |             | 3705290  | 31.71                   |
| (C)   | Non Promoter-Non Public        |                            |  |  |   |  |   |   |             |          |                         |
| (C1)  | Shares underlying DRs          |                            |  |  |   |  |   |   |             |          |                         |
| (C2)  | Shares held by Employee Trusts |                            |  |  |   |  |   |   |             |          |                         |
|   | Total                          | 1929                       | 11685768                                     |  |   | 11685768                                       | 100   | 11685768  |             | 11685768 | 100                     |

**Table I - Summary Statement holding of specified securities**

| Category (I) | Category of shareholder (II)   | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares |                   |                    |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
|              |                                |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
| (A)          | Promoter & Promoter Group      |   |  |  | 68.29   |                                  |                                 |   |                                 | 7880478   |                              |                   |                    |
| (B)          | Public                         |   |  |  | 31.71   |                                  |                                 |   |                                 | 889590  | 0                            | 0                 | 0                  |
| (C)          | Non Promoter-Non Public        |   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (C1)         | Shares underlying DRs          |   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (C2)         | Shares held by Employee Trusts |   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
|              | Total                          |   |  |  | 100   |                                  |                                 |   |                                 | 8770068   | 0                            | 0                 | 0                  |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |                            |  |  |   |  |   |   |            |          |                                     |
|--|---|----------------------------|--|--|---|--|---|---|------------|----------|-------------------------------------|
| Sr.  | Category & Name of the Shareholders (I)   | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) |            |          |                                     |
|  |   |                            |  |  |   |  |   | No of Voting (XIV) Rights                                     |            |          | Total as a % of Total Voting rights |
|  |   |                            |  |  |   |  |   | Class eg: X   | Class eg:y | Total    |                                     |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |                            |  |  |   |  |   |   |            |          |                                     |
| (1)  | Indian  |                            |  |  |   |  |   |   |            |          |                                     |
| (a)  | Individuals/Hindu undivided Family  | 5                          | 7357578                                      |  |   | 7357578                                      | 62.96   | 7357578   |            | 7357578  | 62.96                               |
| (d)  | Any Other (specify)   | 3                          | 622900                                       |  |   | 622900                                       | 5.33  | 622900  |            | 622900   | 5.33                                |
| Sub-Total (A)(1)   |   | 8                          | 7980478                                      |  |   | 7980478                                      | 68.29   | 7980478   |            | 7980478  | 68.29                               |
| (2)  | Foreign   |                            |  |  |   |  |   |   |            |          |                                     |
| Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)                  |   | 8                          | 7980478                                      |  |   | 7980478                                      | 68.29   | 7980478   |            | 7980478  | 68.29                               |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |                            |  |  |   |  |   |   |            |          |                                     |
| (1)  | Institutions (Domestic)   |                            |  |  |   |  |   |   |            |          |                                     |
| (2)  | Institutions (Foreign)  |                            |  |  |   |  |   |   |            |          |                                     |
| (3)  | Central Government / State Government(s)  |                            |  |  |   |  |   |   |            |          |                                     |
| (4)  | Non-institutions  |                            |  |  |   |  |   |   |            |          |                                     |
| (g)  | Resident Individuals holding nominal share capital up to Rs. 2 lakhs                          | 1848                       | 1214124                                      |  |   | 1214124                                      | 10.39   | 1214124   |            | 1214124  | 10.39                               |
| (h)  | Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs                   | 58                         | 2428077                                      |  |   | 2428077                                      | 20.78   | 2428077   |            | 2428077  | 20.78                               |
| (i)  | Non Resident Indians (NRIs)   | 3                          | 640  |  |   | 640  | 0.01  | 640   |            | 640      | 0.01                                |
| (l)  | Bodies Corporate  | 12                         | 62449  |  |   | 62449  | 0.53  | 62449   |            | 62449    | 0.53                                |
| Sub-Total (B)(4)   |   | 1921                       | 3705290                                      |  |   | 3705290                                      | 31.71   | 3705290   |            | 3705290  | 31.71                               |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)                            |   | 1921                       | 3705290                                      |  |   | 3705290                                      | 31.71   | 3705290   |            | 3705290  | 31.71                               |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |                            |  |  |   |  |   |   |            |          |                                     |
| Total ( A+B+C2 )   |   | 1929                       | 11685768                                     |  |   | 11685768                                     | 100   | 11685768  |            | 11685768 | 100                                 |
| Total (A+B+C )   |   | 1929                       | 11685768                                     |  |   | 11685768                                     | 100   | 11685768  |            | 11685768 | 100                                 |

| Table II - Statement showing shareholding pattern of the Promoter and Promoter Group |   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
|--|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|------------------------------|-------------------|--------------------|
| Sr.  | No. Of Shares Underlying Outstanding convertible securities (X)                               | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) | Sub-categorization of shares |                   |                    |
|  |   |  |  |   | No. (a)                          | As a % of total Shares held (b) | No. (a)   | As a % of total Shares held (b) |   | Sub-category (i)             | Sub-category (ii) | Sub-category (iii) |
| A  | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group          |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (1)  | Indian  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (a)  |   |  |  | 62.96   |                                  |                                 |   |                                 | 7357578   |                              |                   |                    |
| (d)  |   |  |  | 5.33  |                                  |                                 |   |                                 | 522900  |                              |                   |                    |
| Sub-Total (A) (1)  |   |  |  | 68.29   |                                  |                                 |   |                                 | 7880478   |                              |                   |                    |
| (2)  | Foreign   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)                 |   |  |  | 68.29   |                                  |                                 |   |                                 | 7880478   |                              |                   |                    |
| B  | Table III - Statement showing shareholding pattern of the Public shareholder                  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (1)  | Institutions (Domestic)   |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (2)  | Institutions (Foreign)  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (3)  | Central Government / State Government(s)  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (4)  | Non-institutions  |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| (g)  |   |  |  | 10.39   |                                  |                                 |   |                                 | 299324  | 0                            | 0                 | 0                  |
| (h)  |   |  |  | 20.78   |                                  |                                 |   |                                 | 530277  | 0                            | 0                 | 0                  |
| (i)  |   |  |  | 0.01  |                                  |                                 |   |                                 | 640   | 0                            | 0                 | 0                  |
| (l)  |   |  |  | 0.53  |                                  |                                 |   |                                 | 59349   | 0                            | 0                 | 0                  |
| Sub-Total (B) (4)  |   |  |  | 31.71   |                                  |                                 |   |                                 | 889590  | 0                            | 0                 | 0                  |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)                            |   |  |  | 31.71   |                                  |                                 |   |                                 | 889590  | 0                            | 0                 | 0                  |
| C  | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder |  |  |   |                                  |                                 |   |                                 |   |                              |                   |                    |
| Total ( A+B+C2 )   |   |  |  | 100   |                                  |                                 |   |                                 | 8770068   |                              |                   |                    |
| Total (A+B+C )   |   |  |  | 100   |                                  |                                 |   |                                 | 8770068   |                              |                   |                    |

| Individuals/Hindu undivided Family   |                    |                    |                |                          |                                   |                                       |
|--|--------------------|--------------------|----------------|--------------------------|-----------------------------------|---------------------------------------|
| Searial No.  | 1                  | 2                  | 3              | 4                        | 5                                 |                                       |
| Name of the Shareholders (I)   | RISHI HITEN PARIKH | PRITI MANISH PATEL | SIDDHARTH HANS | JAYANTIBHAI VIRDAS PATEL | VIMALKUMARI SURENDRASINGH VAGHELA | <a href="#">Click here to go back</a> |
| PAN (II)   | AAIPP6682M         | ADRPP2649A         | AOGPS8160M     | ABIPP8322R               | AASPV0501D                        | Total                                 |
| No. of fully paid up equity shares held (IV)   | 3334839            | 131700             | 3334839        | 155500                   | 400700                            | 7357578                               |
| No. Of Partly paid-up equity shares held (V)   |                    |                    |                |                          |                                   |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                    |                    |                |                          |                                   |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 3334839            | 131700             | 3334839        | 155500                   | 400700                            | 7357578                               |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 28.54              | 1.13               | 28.54          | 1.33                     | 3.43                              | 62.96                                 |
| Number of Voting Rights held in each class of securities (IX)  |                    |                    |                |                          |                                   |                                       |
| Class eg:X   | 3334839            | 131700             | 3334839        | 155500                   | 400700                            | 7357578                               |
| Class eg:y   |                    |                    |                |                          |                                   |                                       |
| Total  | 3334839            | 131700             | 3334839        | 155500                   | 400700                            | 7357578                               |
| Total as a % of Total Voting rights  | 28.54              | 1.13               | 28.54          | 1.33                     | 3.43                              | 62.96                                 |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                    |                    |                |                          |                                   |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                    |                    |                |                          |                                   |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                    |                    |                |                          |                                   |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(Xi)(a) As a % of (A+B+C2) | 28.54              | 1.13               | 28.54          | 1.33                     | 3.43                              | 62.96                                 |
| Number of Locked in shares (XII)   |                    |                    |                |                          |                                   |                                       |
| No. (a)  |                    |                    |                |                          |                                   |                                       |
| As a % of total Shares held (b)  |                    |                    |                |                          |                                   |                                       |
| Number of Shares pledged or otherwise encumbered (XIII)  |                    |                    |                |                          |                                   |                                       |
| No. (a)  |                    |                    |                |                          |                                   |                                       |
| As a % of total Shares held (b)  |                    |                    |                |                          |                                   |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 3334839            | 131700             | 3334839        | 155500                   | 400700                            | 7357578                               |
| Reason for not providing PAN   |                    |                    |                |                          |                                   |                                       |



|                              |          |          |          |                |                |  |
|------------------------------|----------|----------|----------|----------------|----------------|--|
| Reason for not providing PAN |          |          |          |                |                |  |
| Shareholder type             | Promoter | Promoter | Promoter | Promoter Group | Promoter Group |  |

| Any Other (specify)  |                              |                         |                              |                                       |
|--|------------------------------|-------------------------|------------------------------|---------------------------------------|
| Serial No.   | 1                            | 2                       | 3                            |                                       |
| Category   | Bodies Corporate             | Bodies Corporate        | Bodies Corporate             | <a href="#">Click here to go back</a> |
| Name of the Shareholders (I)   | TRANS REAL ESTATE ( P ) LTD. | SAFFRON FINANCE LIMITED | TRANS FISCAL PRIVATE LIMITED |                                       |
| PAN (II)   | AAACT5686N                   | AAFCS4122F              | AABCT6270F                   | Total                                 |
| No. of the Shareholders (I)  | 1                            | 1                       | 1                            | 3                                     |
| No. of fully paid up equity shares held (IV)   | 100000                       | 351000                  | 171900                       | 622900                                |
| No. Of Partly paid-up equity shares held (V)   |                              |                         |                              |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                              |                         |                              |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 100000                       | 351000                  | 171900                       | 622900                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 0.86                         | 3                       | 1.47                         | 5.33                                  |
| Number of Voting Rights held in each class of securities (IX)  |                              |                         |                              |                                       |
| Class eg: X  | 100000                       | 351000                  | 171900                       | 622900                                |
| Class eg:y   |                              |                         |                              |                                       |
| Total  | 100000                       | 351000                  | 171900                       | 622900                                |
| Total as a % of Total Voting rights  | 0.86                         | 3                       | 1.47                         | 5.33                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                              |                         |                              |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                              |                         |                              |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                              |                         |                              |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 0.86                         | 3                       | 1.47                         | 5.33                                  |
| Number of Locked in shares (XII)   |                              |                         |                              |                                       |
| No. (a)  |                              |                         |                              |                                       |
| As a % of total Shares held (b)  |                              |                         |                              |                                       |
| Number of Shares pledged or otherwise encumbered (XIII)  |                              |                         |                              |                                       |
| No. (a)  |                              |                         |                              |                                       |
| As a % of total Shares held (b)  |                              |                         |                              |                                       |
| Number of equity   | 0                            | 351000                  | 171900                       | 522900                                |

|  |                |                |                |  |
|--|----------------|----------------|----------------|--|
| shares held in dematerialized form (XIV) |                |                |                |  |
| Reason for not providing PAN             |                |                |                |  |
| Reason for not providing PAN             |                |                |                |  |
| Shareholder type                         | Promoter Group | Promoter Group | Promoter Group |  |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.  |                          |                   |                                       |
|--|--------------------------|-------------------|---------------------------------------|
| Searial No.  | 1                        | 2                 |                                       |
| Name of the Shareholders (I)   | SITABEN JAYANTILAL PATEL | MOHISH SUNIL SHAH | <a href="#">Click here to go back</a> |
| PAN (II)   | BFTPP9201D               | GYDPS0258H        | Total                                 |
| No. of fully paid up equity shares held (IV)   | 139200                   | 121000            | 260200                                |
| No. Of Partly paid-up equity shares held (V)   |                          |                   |                                       |
| No. Of shares underlying Depository Receipts (VI)  |                          |                   |                                       |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI)   | 139200                   | 121000            | 260200                                |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)  | 1.19                     | 1.04              | 2.23                                  |
| Number of Voting Rights held in each class of securities (IX)  |                          |                   |                                       |
| Class eg: X  | 139200                   | 121000            | 260200                                |
| Class eg:y   |                          |                   |                                       |
| Total  | 139200                   | 121000            | 260200                                |
| Total as a % of Total Voting rights  | 1.19                     | 1.04              | 2.23                                  |
| No. Of Shares Underlying Outstanding convertible securities (X)  |                          |                   |                                       |
| No. of Shares Underlying Outstanding Warrants (Xi)   |                          |                   |                                       |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)   |                          |                   |                                       |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | 1.19                     | 1.04              | 2.23                                  |
| Number of Locked in shares (XII)   |                          |                   |                                       |
| No. (a)  |                          |                   |                                       |
| As a % of total Shares held (b)  |                          |                   |                                       |
| Number of equity shares held in dematerialized form (XIV)  | 139200                   | 0                 | 139200                                |
| Reason for not providing PAN   |                          |                   |                                       |
| Reason for not providing PAN   |                          |                   |                                       |
| Sub-categorization of shares   |                          |                   |                                       |
| Shareholding (No. of shares) under   |                          |                   |                                       |

|                    |   |   |   |
|--------------------|---|---|---|
| Sub-category (i)   | 0 | 0 | 0 |
| Sub-category (ii)  | 0 | 0 | 0 |
| Sub-category (iii) | 0 | 0 | 0 |

