



LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

CORRIGENDUM TO POSTAL BALLOT NOTICE DATED 18TH DECEMBER, 2023 AND CORRIGENDUM NOTICE DATED 29TH DECEMBER, 2023

Dear Member(s),

The Company had issued Notice dated 18th December, 2023 and corrigendum notice dated 29th December, 2023 for seeking approval of members for certain agenda items through postal ballot process. The Postal Ballot Notice has already been circulated to all the Shareholders of the Company in due compliance with the provisions of the Companies Act, 2013 read with rules made thereunder and applicable provisions of SEBI regulations.

The Company through this corrigendum ("Corrigendum") wishes to bring to the notice of the Shareholders, certain changes in the Postal Ballot Notice in terms of the Listing Regulations and suggestions/comments received from Stock Exchanges.

On and from the date hereof, the Postal Ballot Notice shall always be read in conjunction with this Corrigendum which is also being uploaded on the website of the Company at <https://lastmileenterprisesltd.com> and on the website of Stock Exchanges i.e., <https://www.bseindia.com/>

All other contents/information mentioned in the Postal Ballot Notice and corrigendum notice dated 29th December shall remain unchanged.

Changes to the Explanatory Statement as specified below:

1. In Item No. 2 -Point-g (page no-27)of Postal Ballot Notice read as under:

Sr. No	Category	Pre Issue*			Post Issue			Diluted Post Issue		
		No of shares held		% of Holding	No of shares held		% of Holding	No of shares held		% of Holding
A.	Promoters' Holding	Physical	Demat		Physical	Demat		Physical	Demat	
1.	Indian :									
	Exiting Promoters									
	Individuals	-	73,81,378	56.04	-	73,81,378	43.7	0	88,56,378	27.07
	Bodies Corporate	1,00,000	5,22,900	4.73	1,00,000	5,22,900	3.69	1,00,000	5,22,900	1.9
	Sub Total	1,00,000	79,04,278	60.77	1,00,000	79,04,278	47.39	1,00,000	93,79,278	28.97





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2.	Foreign Promoters	-		-				-	-	
	Sub Total (A)	1,00,000	79,04,278	60.77	1,00,000	79,04,278	47.39	1,00,000	93,79,278	28.97
B.	Non Promoter's Holding									
1.	Institutional Investors	-	-	-	-	-	-	-	-	-
	Domestic	-	-	-	-	-	-	-	-	-
	Foreign		133000	1.01	-	1428000	8.46	-	1428000	4.37
	Financial Institution	-	-	-	-	-	-	-	-	-
2.	Non – Institutions	-	-	-	-	-	-	-	-	-
	Private Corporate Bodies	-	-	-	-	-	-	-	-	-
	Directors and Relatives	-	-	-	-	-	-	-	-	-
	Indian Public	2812600	1972614	36.33	2812600	3419614	36.9	2812600	11374614	43.37
	Others (as specify below)	-	-	-	-	-	-	-	-	-
	HUF/PARTNERSHIP FIRM		175000	1.33		285000	1.69	-	4210000	12.87
	Clearing Member	-			-	-	-	-		
	NRI	-	7710	0.06	-	1458710	8.64	-	193710	0.59
	Bodies Corporate	3100	62466	0.5	3100	742466	4.41	3100	3242466	9.92
	Sub Total (B)	28,15,700	23,50,790	39.23	2815700	6068790	52.61	2815700	20418790	71.03
	Grand Total	29,15,700	1,02,55,068	100	29,15,700	1,39,73,068	100	2915700	2,97,98,068	100





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2. In Item No. 2 –Point-f (page no-29)of Postal Ballot Notice read as under:

Sr No	Name of the Proposed Allottees	Ultimate Beneficial Owners (If applicable)	Pre Issue Equity holding		No. of shares to be allotted	Post issue Equity holding)	
			No of Shares	%		No of Shares	%
1.	Minerva Ventures Fund	Polodoo Seeramloo	--	--	15,000	15,000	0.09
2.	Viney Equity Market LLP	Anant Aggarwal	--	--	90,000	90,000	0.53
3.	Sambhavnath Investments And Finances Private Limited	Bhavin Shah	--	--	1,60,000	1,60,000	0.95
4.	Anand International	Nitinkumar Agrawal	--	--	35000	35000	0.21
5.	Expertpro Realty Private Limited	Punit Tayal	--	--	150000	150000	0.89
6.	Nav Capital Vcc - Nav Capital Emerging Star Fund	Veerendra Kedarnath Chandalada	1,33,000	1.01	128000	141300	8.36
7.	Growfast Securities & Credit Private Limited	Ripunjay Agrawal	--	--	90000	90000	0.53
8.	Amar Alliance Securities Private Limited	Aditya Aggarwal	--	--	90000	90000	0.53
9.	Bima Pay Technology Private Limited	Saurabh Garg	--	--	100000	100000	0.59
10.	Arson Investments	Sharad Goel	--	--	75000	75000	0.44

***the above percentage is calculated assuming paid up capital after allotment of Equity Shares (i.e. 13,17,07,68+37,18,000=1,68,88,768)**





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3. In Item No. 2 –Point-g (page no-30 to 32)of Postal Ballot Notice read as under:

Sr. No.	Details of the proposed Allottee	Category of Allottee Current	Pre Issue Holding in		Number of Equity Shares proposed to be issued	Post issue Holding in		Consideration Cash
			No. of shares	%		No. of shares	%	
1.	Tatavarthy Chinna Venkata Narasimha Rao	Non Promoters	-	-	14000	14000	0.08	2450000
2.	Minerva Ventures Fund	Non Promoters	-	-	15000	15000	0.09	2625000
3.	Kumsuk Krishna Sinha	Non Promoters	-	-	15000	15000	0.09	2625000
4.	Kriti Sinha	Non Promoters	-	-	15000	15000	0.09	2625000
5.	Nikhil Chandra	Non Promoters	-	-	86000	86000	0.51	15050000
6.	Shailendra Poddar	Non Promoters	-	-	14000	14000	0.08	2450000
7.	Ratnesh Mehra	Non Promoters	-	-	14000	14000	0.08	2450000
8.	Sanjeev Kumar Singh	Non Promoters	-	-	14000	14000	0.08	2450000
9.	Tanya Chadha	Non Promoters	-	-	90000	90000	0.53	15750000
10.	Viney Equity Market Llp	Non Promoters	-	-	90000	90000	0.53	15750000
11.	Archit Garg	Non Promoters	-	-	12000	12000	0.07	2100000
12.	Vinay Mahendrakumar Desai	Non Promoters	-	-	250000	250000	1.48	43750000
13.	Pankaj Ganjoo	Non Promoters	-	-	15000	15000	0.09	2625000
14.	Nafisa Zueb Kachwala	Non Promoters	-	-	14000	14000	0.08	2450000
15.	Vinita Gaur	Non Promoters	-	-	30000	30000	0.18	5250000
16.	Zulia Zafar	Non Promoters	397	0.003	30000	30397	0.18	5250000
17.	Kamal Mohammed Kabis Khan	Non Promoters	-	-	30000	30000	0.18	5250000
18.	Sunil Kumar Mehta	Non Promotor	-	-	30000	30000	0.18	5250000
19.	Vivek Doda	Non Promotor	-	-	15000	15000	0.09	2625000
20.	Prashant Mehta	Non Promotor	-	-	6000	6000	0.04	1050000





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21.	Gauri Ahuja	Non Promoters	-	-	6000	6000	0.04	1050000
22.	Sambhavnath Investments And Finances Private Limited	Non Promoters	-	-	160000	160000	0.95	28000000
23.	Anand International	Non Promotor	-	-	35000	35000	0.21	6125000
24.	Kamal Jindal	Non Promotor	-	-	30000	30000	0.18	5250000
25.	Arpit Dokania	Non Promoters	-	-	30000	30000	0.18	5250000
26.	Suresh Kumar Agarwal	Non Promotor	-	-	30000	30000	0.18	5250000
27.	Amita Poddar	Non Promotor	-	-	40000	40000	0.24	7000000
28.	Ashish Poddar	Non Promotor	-	-	40000	40000	0.24	7000000
29.	Bijay Kumar Sharma	Non Promoters	-	-	30000	30000	0.18	5250000
30.	Nikunj Kumar Sultania	Non Promoters	-	-	40000	40000	0.24	7000000
31.	Gita Sharma	Non Promotor	-	-	30000	30000	0.18	5250000
32.	Sarita Agarwal	Non Promotor	-	-	30000	30000	0.18	5250000
33.	Nalla Madhava Rao Venkatanarayana Nalla	Non Promotor	-	-	9000	9000	0.05	1575000
34.	Rajeev Pundhir	Non Promoters	-	-	9000	9000	0.05	1575000
35.	Expertpro Realty Private Limited	Non Promoters	-	-	150000	150000	0.89	26250000
36.	Pratik Shubhkaran Sanghi	Non Promotor	-	-	14000	14000	0.08	2450000
37.	Shubham Katta	Non Promotor	-	-	14000	14000	0.08	2450000
38.	Apoorva M Khandelwal	Non Promotor	-	-	14000	14000	0.08	2450000
39.	Ram Khandelwal	Non Promoters	-	-	14000	14000	0.08	2450000
40.	Rishabh Dugar	Non Promoters	-	-	14000	14000	0.08	2450000
41.	Nevil Savjani	Non Promotor	-	-	14000	14000	0.08	2450000
42.	Varun Jain	Non Promotor	-	-	14000	14000	0.08	2450000
43.	Nitam Agarwal	Non Promotor	-	-	12000	12000	0.07	2100000
44.	Nav Capital Vcc - Nav Capital Emerging Star Fund	Non Promoters	1,33,000	1.01	1280000	14,13,000	8.36	22,40,00,000





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45.	Deepa Jain	Non Promoters	-	-	100000	100000	0.59	17500000
46.	Growfast Securities & Credit Private Limited	Non Promotor	-	-	90000	90000	0.53	15750000
47.	Amar Alliance Securities Private Limited	Non Promotor	-	-	90000	90000	0.53	15750000
48.	Umesh Agrawal	Non Promotor	-	-	30000	30000	0.18	5250000
49.	Bima Pay Technology Private Limited	Non Promoters	-	-	100000	100000	0.59	17500000
50.	Rahul Menon	Non Promoters	-	-	35000	35000	0.21	6125000
51.	Sidharth Ajwani	Non Promotor	-	-	65000	65000	0.38	11375000
52.	Navin Mahavirprasad Dalmia	Non Promotor	-	-	125000	125000	0.74	21875000
53.	Arson Investments	Non Promotor	-	-	75000	75000	0.44	13125000
54.	Pitam Goel	Non Promoters	-	-	150000	150000	0.89	26250000
TOTAL			1,33,397	1.013	37,18,000	38,51,393	22.79	65,06,50,000

**** The current and proposed status of the allottee(s) post Preferential Issue namely, promoter or non-promoter are same.**

- Pre-preferential shareholding of the proposed allottees have been kept under lock-in as per the Regulation 167(6) of SEBI (ICDR) Regulations, 2018.





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4. In Item No. 3 -Point-e (page no-40)of Postal Ballot Notice read as under:

Sr. No	Category	Pre Issue*		% of Holding	Post Issue#		% of Holding	Diluted Post Issue		% of Holding
		No of shares held			No of shares held			No of shares held		
A.	Promoters' Holding	Physical	Demat		Physical	Demat		Physical	Demat	
1.	Indian :									
	Exiting Promoters									
	Individuals	-	73,81,378	56.04	0	73,81,378	40.92	0	88,56,378	26.16
	Bodies Corporate	1,00,000	5,22,900	4.73	1,00,000	5,22,900	3.45	1,00,000	5,22,900	1.84
	Sub Total	1,00,000	79,04,278	60.77	1,00,000	79,04,278	44.37	1,00,000	93,79,278	28
2.	Foreign Promoters	-	-	-	-	-	-	-	-	-
	Sub Total (A)	1,00,000	79,04,278	60.77	1,00,000	79,04,278	44.37	1,00,000	93,79,278	28
B.	Non Promoter's Holding									
1.	Institutional Investors	-	-	-	-	-	-	-	-	-
	Domestic	-	-	-	-	-	-	-	-	-
	Foreign		133000	1.01	-	142800	7.92	0	142800	4.22
	Financial Institution	-	-	-	-	-	-	-	-	-
2.	Non - Institutions	-	-	-	-	-	-	-	-	-
	Private Corporate Bodies	-	-	-	-	-	-	-	-	-
	Directors and Relatives	-	-	-	-	-	-	-	-	-
	Indian Public	2812600	1972614	36.33	2812600	3654614	35.86	2812600	11579614	42.5



Regd. Office : 4th Floor, Vaghela Avenue, Near Havmor Restaurant, Navrangpura, Ahmedabad-380009.

Email ID : tfr14444@gmail.com, Ph. No. : 079 - 26402089, Web Site : www.Transfinancialrtd.com

CIN NO. : L70100GJ1994PLC022954



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Others (as specify below)	-	-	-	-	-	-	-	-	-
HUF/PARTNERSHIP FIRM		175000	1.33		285000	1.57	-	4210000	12.43
Clearing Member	-			-	-	-	-		
NRI	-	7710	0.06	-	858710	4.76		858710	2.54
Bodies Corporate	3100	62466	0.5	3100	992466	5.52	3100	34,92,466	10.31
Sub Total (B)	28,15,700	23,50,790	39.23	2815700	7218790	55.63	28,15,700	2,15,68,790	72
Grand Total	29,15,700	1,02,55,068	100	2915700	1,51,23,068	100	29,15,700	3,09,48,068	100

* Assuming the effect of Allotments done through Preferential Issue for which approval of members is sought in Resolution no.3 of this Notice.

#assuming all the Warrants is converted into Equity Shares of the Company.





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5. In Item No. 3 –Point-g (page no-42)of Postal Ballot Notice read as under:

Sr. No.	Details of the proposed Allottee	Category of Allottee	Pre Issue Holding in		Number of Warrants proposed to be issued	Post issue Holding in		Consideration
			No. of Equity Shares	%		No. of shares	%	
1.	Divya Arora	Non Promoters	-	-	300000	300000	1.66	5,25,00,000
2.	Nihkil Tyagi	Non Promoters	-	-	115000	115000	0.64	2,01,25,000
3.	Sourav Choudhary	Non Promoters	-	-	90000	90000	0.50	1,57,50,000
4.	Venkatram Mandalapu	Non Promoters	1000	0.007	100000	101000	0.56	1,75,00,000
5.	Bishir K Mehta	Promoters Group	-	-	30000	30000	0.17	52,50,000
6.	Puneet Tandon	Promoters Group	-	-	30000	30000	0.17	52,50,000
7.	Abhishek Narbaria	Promoters Group	-	-	100000	100000	0.55	1,75,00,000
8.	Umesh Sahai	Non Promoters	-	-	100000	100000	0.55	1,75,00,000
9.	Sahastra Advisors Pvt Ltd	Non Promoters	-	-	100000	100000	0.55	1,75,00,000
10.	NVS Corporate Consultancy Services Private Limited	Non Promoters	-	-	150000	150000	0.83	2,62,50,000
11.	Kantikumar Sirsalewala	Non Promoters	-	-	30000	30000	0.17	52,50,000
12.	Dharmendrakumar Nirala	Non Promoters	-	-	5000	5000	0.03	8,75,000
	Total		1000	0.007	1150000	1151000	6.38	20,12,50,000

- Pre-preferential shareholding of the proposed allottees have been kept under lock-in as per the Regulation 167(6) of SEBI (ICDR) Regulations, 2018.





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This Corrigendum to the Notice of the Postal Ballot shall form an integral part of the Notice of Postal Ballot which has already been circulated to shareholders of Company and on and from the date hereof, the Notice of Postal Ballot shall always be read in conjunction with this Corrigendum. This corrigendum will also be made available on website of the stock exchanges i.e., BSE i.e. www.bseindia.com and on the website of the Company on <https://lastmileenterprisesltd.com> and website of NSDL on <http://www.evotingindia.com>. All other contents of the Notice of Postal Ballot, save and except as modified or supplemented by the Corrigendum, shall remain unchanged

Place: AHMEDABAD

Date: 05/01/2024

**BY ORDER OF THE BOARD OF DIRECTORS,
FOR, LAST MILE ENTERPRISES LIMITED**

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**MR. HARISHKUMAR BHALCHANDRA RAJPUT
MANAGING DIRECTOR
(DIN: 06970075)**

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