

A.SHAH & ASSOCIATES
PRACTICING COMPANY SECRETARIES

CS ANISH SHAH



B.COM, LLB, FCS



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COMPLIANCE CERTIFICATE FOR ISSUE OF 47,23,634 SHARES ON PREFERENTIAL BASIS

We, **M/s. A. Shah & Associates, Practicing Company Secretaries** at Ahmedabad have verified the relevant records of **LAST MILE ENTERPRISES LIMITED (Formerly Known As Trans Financial Resources Limited)** with reference to proposed Preferential Issue in accordance with Chapter V of SEBI ICDR Regulations 2018 of Equity shares and Fully Convertible Warrants do hereby certify that:

The Proposed Preferential Issue of **Equity Shares up to Equity Shares up to 37,02,134 (Thirty Seven Lakh Two Thousand One Hundred Thirty Four Only)** of face value of ₹10/- at an issue price of Rs. 600/- (including premium of Rs.590/-), as calculated, which is higher than the value provided under valuation report given by Registered Valuer, each to persons belonging to Non-Promoter Category and **Warrants up to 10,21,500 (Ten Lakhs Twenty One Thousand Five Hundred Only)** of face value of ₹10/- at an issue price of Rs. 600/- (including premium of Rs.590/-), as calculated, which is higher than the value provided under valuation report given by Registered Valuer, each to persons belonging to Non-Promoter Category, proposed to be made, is being made in compliance with the Regulation Chapter V of SEBI ICDR Regulations 2018 read with Regulations 163 (2) of the SEBI ICDR Regulations, 2018 from time to time and amendments made thereto.

The said certificate is issued pursuant to the requirement under Regulations 163 (2) of the SEBI ICDR Regulations, 2018.

PLACE: AHMEDABAD
DATE: 22.03.2024

FOR, A. SHAH & ASSOCIATES,
PRACTICING COMPANY SECRETARIES,

MR. ANISH SHAH
PROPRIETOR
(FCS NO.: 4713)
(COP. NO: 6560)
(P.R.NO:725/2020)
(UDIN: F004713E003622481)