



LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

Date: 06/08/2024

To,
Gen. Manager (DCS)
BSE Limited.
P J Towers, Dalal Street,
Fort, Mumbai-400001

Dear Sir,

SUB: COMPLIANCE OF REGULATION 33 OF SECURITIES AND EXCHANGE BOARD OF INDIA (LISTING OBLIGATIONS AND DISCLOSURES REQUIREMENTS) REGULATIONS, 2015 FOR M/S LAST MILE ENTERPRISES LIMITED (Formerly known as Trans Financial Resources Limited).

REF: COMPANY CODE BSE: 526961

With regard to captioned subject, the Board of Directors of the Company at its meeting held on **06th August, 2024** has considered and approved the unaudited financial results for the Quarter ended on **30th June, 2024**. The said unaudited financial results were accompanied by the Limited Review Report given by the statutory auditor of the company for the quarter ended on 30th June, 2024.

Kindly find enclosed herewith unaudited financial results for the quarter ended on **30th June, 2024** along with Limited Review Report in compliance of Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 for the quarter ended on 30th June, 2024.

You are requested to take the same on record.

Thanking you.

Yours sincerely,

FOR, M/S LAST MILE ENTERPRISES LIMITED
(Formerly known as Trans Financial Resources Limited)

MR. HARISHKUMAR BHALCHANDRA RAJPUT
MANAGING DIRECTOR
(DIN: 06970075)



Statement of Unaudited Consolidated financial results for the Quarter ended on 30.06.2024

PART- I					
Statement of Unaudited Consolidated Financial Results for the Quarter Ended on 30th June, 2024					
Particulars	(Rs in lakhs)				
	Quarter ended on			Year ended on	
	30.06.2024	31.03.2024	30.06.2023	31.03.2024	
	Unaudited	Audited Refer Note- 4	Unaudited	Audited	
Income from Operations					
I Revenue from operation	754.36	13088.40	14.04	13102.44	
II Other Income	286.06	812.85	0.00	812.87	
III Total Income (I + II)	1040.42	13901.25	14.04	13915.31	
IV Expenses					
a) Cost of Material Consumed	54.00	29.29	0.00	97.05	
b) Direct Expense	160.28	0.00	0.00	0.00	
c) Purchase of Stock in Trade	230.72	12214.19	52.30	12214.19	
d) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(158.02)	(30.69)	(50.13)	(96.46)	
e) Employee Benefit Expense	86.07	386.84	4.95	409.64	
f) Finance cost	96.97	192.90	0.03	193.69	
g) Depreciation & amortization	14.40	28.50	5.50	45.08	
h) Other Expenditure	239.11	609.62	66.49	710.56	
Total Expenses (IV)	723.53	13430.65	79.14	13573.75	
V Profit/(Loss) before extra ordinary and exceptional Items and tax (III - IV)	316.89	470.60	(65.10)	341.56	
VI Exceptional Items (Refer Note - 5)	900.00	0.00	0.00	0.00	
VII Profit/(Loss) before extra ordinary Items and tax (V -VI)	(583.11)	470.60	(65.10)	341.56	
VIII Extra Ordinary Items	0.00	0.00	0.00	0.00	



IX	Profit / (Loss) before Tax (VII- VIII)	(583.11)	470.60	(65.10)	341.56
X	Tax expense				
	(i) Current Tax	0.00	38.20	0.00	38.20
	(ii) Deferred Tax	0.00	0.00	0.00	0.00
XI	Profit (Loss) for the period from continuing operations (IX - X)	(583.11)	432.40	(65.10)	303.36
XII	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00
XIII	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII - XIII)	0.00	0.00	0.00	0.00
XV	Profit (Loss) for the period (XI + XIV)	(583.11)	432.40	(65.10)	303.36
XVI	Other Comprehensive Income:				
	A. (i) Items that will not be reclassified to profit or loss				
	(ii) Income tax relating to items that will not be reclassified to profit or loss				
	B. (i) Items that will be reclassified to profit or loss				
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
XVII	Total Comprehensive Income for the period (XV + XVI) Comprising Profit (Loss) and Other comprehensive Income for the period)	(583.11)	432.40	(65.10)	303.36
	Share of Profit / (loss) of associates	0.00	0.00	0.00	0.00
	Minority Interest	10.07	58.24	0.00	58.24
16	Net Profit / (Loss) for the year	(583.11)	432.40	(65.10)	303.36
XVIII	Paid up equity share capital	2323.92	1688.88	1299.57	1688.88
	Face value of equity share capital	10.00	10.00	10.00	10.00
18	Reserve excluding Revaluation Reserves	-	-	-	8631.26
XIX	Earnings Per Share (for continuing operation):				
	a) Basic	(2.51)	2.22	(0.50)	1.45
	b) Diluted	(2.51)	2.22	(0.50)	1.45



XX	Earnings Per Share (for discontinued operation)				
	a) Basic	0.00	0.00	0.00	0.00
	b) Diluted	0.00	0.00	0.00	0.00
XXI	Earnings Per Share (for discontinued & continuing operation)				
	a) Basic	(2.51)	2.22	(0.50)	1.45
	b) Diluted	(2.51)	2.22	(0.50)	1.45

NOTES:

- 1 Profit / loss from discontinuing operations, if any, included in the above shall be disclosed separately with details thereof.
- 2 The above unaudited consolidated financial results have been reviewed by Audit committee of the Board and approved and adopted by Board of Directors at its meeting held on 6th August , 2024.
- 3 This statements has been prepared in accordance with the Companies (Indian Accounting Standard) Rules,2015 - IND AS prescribed under sec- 133 of the companies Act, 2013 read with the Companies(Indian Accounting Standards) Rules, 2015 as amended by the Companies(Indian Accounting Standards) (Amendment) Rules, 2016 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI(Listing Obligation and Disclosure Requierment) Regulations, 2015 .
- 4 (i) On 5th February,2024; the Parent Company has acquired 70.92% stake in Subsidiary Company namely Damson Technologies Private Limited. As the acquisition is done on 05th February,2024; Consolidation is not done for the quarter ended on 30th June,2023.
(ii) Figures of Quarter ended on 31st March,2024 are the balancing figure between audited figures in respect of the full financial year and the published unaudited year to date figures up to the nine months of year ended on 31st March,2024. As the Parent Company has acquired stake in subsidiary Damson Technologies Private Limited on 05th February,2024; the figures of Quarter ended on 31st March,2024 includes subsidiary company's full financial year' figures; as it being the first time acquisition in the quarter hence the same is quarterly not comparable. Susidiary Company has sales of Rs.372.98 lakhs, purchase of Rs. 281.00 lakhs and Other incomes of Rs.441.62 lakhs for three months ended on 31st March,2024.



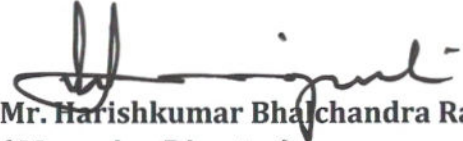
(iii) On 15th May,2024; the Parent Company has acquired 99.78% stake in Subsidiary Company namely Fair Lane Realty Limited. As the acquisition is done on 15th May,2024; Consolidation is done only for the quarter ended on 30th June,2024.

- 5 Exceptional Item includes Referral commission of Rs. 900 lakhs incurred for raising funds by way of preferential issue of Equity Shares , which is non-recurring in nature and not in the nature of ordinary activities.
- 6 To facilitate Comparision , figures of previous periods has been regrouped and rearranged, wherever necessary.

Place: Ahmedabad
Date: 06/08/2024

**BY ORDER OF THE BOARD OF DIRECTORS ,
FOR, LAST MILE ENTERPRISES LIMITED
(FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED)**




Mr. Harishkumar Bhattachandra Rajput
(Managing Director)
(DIN : 06970075)



PRAKASH TEKWANI & ASSOCIATES

CHARTERED ACCOUNTANTS

E-mail Id: prakashtekwani@yahoo.com / Mo. 9978914576, 9426014576

Address: 387, 3rd Floor, Karnavati Plaza, opp. Central Bank of India,
Revdibazar Char Rasta, Kalupur, Ahmedabad- 380001

Independent Auditor's Review Report On the quarterly Unaudited Consolidated Financial Results pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

**Review Report to Board of Directors
Last Mile Enterprises Limited
(Formerly known as Trans Financial Resources Limited)**

We have reviewed the accompanying statement of consolidated unaudited financial results of **Last Mile Enterprises Limited (Formerly known as Trans Financial Resources Limited)** and its subsidiaries for the quarter ended 30th June 2024 prepared by the Company and its pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI circulars CIR/CFD/CMD1/44/2019 March 29, 2019.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and Analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.



The Statement includes the results of the following entities:

1. Damson Technologies Private Limited
2. Fair Lane Realty Limited

These unaudited financial results/financial informations have not been reviewed by their auditors and have been approved and furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amount and disclosures included in respect of these subsidiaries is based solely on such unaudited interim standalone financial results/financial information. Our conclusion on the Statement is not modified in respect of our reliance on the unaudited financial results/financial information certified by the Management.

Place: Ahmedabad
Date: 06/08/2024



For, Prakash Tekwani & Associates
Chartered Accountants
FRN:120253W

PRAKASH
UDHAWDAS
TEKWANI

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Date: 2024.08.06 18:03:49
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Prakash Tekwani
Proprietor
M.No 108681
UDIN: 24108681BKGWEQ6684

Statement of Unaudited Standalone financial results for the Quarter ended on 30.06.2024

	PART- I				
	Statement of Unaudited Standalone Financial Results for the Quarter Ended on 30th June, 2024				
	Particulars	(Rs in lakhs)			
		Quarter ended on			Year ended on
30.06.2024		31.03.2024	30.06.2023	31.03.2024	
	Unaudited	Audited	Unaudited	Audited	
	Income from Operations				
I	Revenue from operation	341.72	8.92	14.04	22.96
II	Other Income	286.06	349.85	0.00	349.87
III	Total Income (I + II)	627.77	358.77	14.04	372.83
IV	Expenses				
	a) Cost of Material Consumed	47.56	29.29	0.00	97.05
	b) Direct Expense	160.28	0.00	0.00	0.00
	c) Purchase of Stock in Trade	0.00	0.00	52.30	0.00
	d) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(3.73)	(26.42)	(50.13)	(92.19)
	e) Employee Benefit Expense	17.69	7.81	4.95	30.61
	f) Finance cost	52.37	20.18	0.03	20.97
	g) Depreciation & amortization	9.15	5.54	5.50	22.12
	h) Other Expenditure	61.64	52.04	66.49	152.98
	Total Expenses (IV)	344.96	88.44	79.14	231.54
V	Profit/(Loss) before extra ordinary and exceptional Items and tax (III - IV)	282.81	270.33	(65.10)	141.29
VI	Exceptional Items (Refer Note - 5)	900.00	0.00	0.00	0.00
VII	Profit/(Loss) before extra ordinary Items and tax (V -VI)	(617.19)	270.33	(65.10)	141.29
VIII	Extra Ordinary Items	0.00	0.00	0.00	0.00
IX	Profit / (Loss) before Tax (VII- VIII)	(617.19)	270.33	(65.10)	141.29
X	Tax expense				
	(i) Current Tax	0.00	38.20	0.00	38.20
	(ii) Deferred Tax	0.00	0.00	0.00	0.00



XI	Profit (Loss) for the period from continuing operations (IX - X)	(617.19)	232.13	(65.10)	103.09
XII	Profit/(loss) from discontinuing operations	0.00	0.00	0.00	0.00
XIII	Tax expense of discontinuing operations	0.00	0.00	0.00	0.00
XIV	Profit/(loss) from Discontinuing operations (after tax) (XII - XIII)	0.00	0.00	0.00	0.00
XV	Profit (Loss) for the period (XI + XIV)	(617.19)	232.13	(65.10)	103.09
XVI	Other Comprehensive Income:				
	A. (i) Items that will not be reclassified to profit or loss				
	(ii) Income tax relating to items that will not be reclassified to profit or loss				
	B. (i) Items that will be reclassified to profit or loss				
	(ii) Income tax relating to items that will be reclassified to profit or loss	0.00	0.00	0.00	0.00
XVII	Total Comprehensive Income for the period (XV + XVI) Comprising Profit (Loss) and Other comprehensive Income for the period)	(617.19)	232.13	(65.10)	103.09
	Share of Profit / (loss) of associates *	0.00	0.00	0.00	0.00
	Minority Interest*	0.00	0.00	0.00	0.00
16	Net Profit / (Loss) for the year	(617.19)	232.13	(65.10)	103.09
XVIII	Paid up equity share capital	2323.92	1688.88	1299.57	1688.88
	Face value of equity share capital	10.00	10.00	10.00	10.00
18	Reserve excluding Revaluation Reserves	-	-	-	7868.78
XIX	Earnings Per Share (for continuing operation):				
	a) Basic	(2.66)	1.37	(0.50)	0.61
	b) Diluted	(2.66)	1.37	(0.50)	0.61
XX	Earnings Per Share (for discontinued operation)				
	a) Basic	0.00	0.00	0.00	0.00
	b) Diluted	0.00	0.00	0.00	0.00
XXI	Earnings Per Share (for discontinued & continuing operation)				
	a) Basic	(2.66)	1.37	(0.50)	0.61
	b) Diluted	(2.66)	1.37	(0.50)	0.61



NOTES:


- 1 Profit / loss from discontinuing operations, if any, included in the above shall be disclosed separately with details thereof.
- 2 The above unaudited Financial Results have been reviewed by Audit committee of the Board and approved and adopted by Board of Directors at its meeting held on 6th August , 2024.
- 3 This statements has been prepared in accordance with the Companies (Indian Accounting Standard) Rules,2015 - IND AS prescribed under sec- 133 of the companies Act, 2013 read with the Companies(Indian Accounting Standards) Rules, 2015 as amended by the Companies(Indian Accounting Standards) (Amendment) Rules, 2016 and other recognised accounting practices and policies to the extent applicable and in terms of Regulation 33 of SEBI(Listing Obligation and Disclosure Requierment) Regulations, 2015 .
- 4 As per the defination of Reportable segment in Accordance with Accounting standard 17 of Segment Reporting issued by Institue of Chartered Accountant of india, the company has only one reportable segment i.e. Real Estate & Other Related Businesses. Hence, seprate disclosure for segment reporing is not applicable to the company
- 5 Exceptional Item includes Referral commission of Rs. 900 lakhs incurred for raising funds by way of preferential issue of Equity Shares , which is non-recurring in nature and not in the nature of ordinary activities.
- 6 To facilitate Comparision , figures of previous periods has been regrouped and rearranged, wherever necessary.

Place: Ahmedabad

Date: 06/08/2024



**BY ORDER OF THE BOARD OF DIRECTORS ,
FOR, LAST MILE ENTERPRISES LIMITED
(FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED)**


Mr. Harishkumar Bhalchandra Rajput
(Managing Director)
(DIN : 06970075)



PRAKASH TEKWANI & ASSOCIATES

CHARTERED ACCOUNTANTS

E-mail Id: prakashtekwani@yahoo.com / Mo. 9978914576, 9426014576

Address: 387, 3rd Floor, Karnavati Plaza, opp. Central Bank of India,
Revdibazar Char Rasta, Kalupur, Ahmedabad- 380001

Independent Auditor's Review Report On the quarterly Unaudited Standalone Financial Results pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

**Review Report to Board of Directors
Last Mile Enterprises Limited
(Formerly known as Trans Financial Resources Limited)**

We have reviewed the accompanying statement of Standalone unaudited financial results of **Last Mile Enterprises Limited (Formerly known as Trans Financial Resources Limited)** for the quarter ended 30th June 2024 prepared by the Company pursuant to the requirements of the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended read with SEBI circulars CIR/CFD/CMD1/44/2019 March 29, 2019.

This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by the independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and Analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

**Place: Ahmedabad
Date: 06/08/2024**



**For, Prakash Tekwani & Associates
Chartered Accountants**

FRN:120253W

**PRAKASH
UDHAWDAS
TEKWANI**

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**Prakash Tekwani
Proprietor
M.No 108681**

UDIN:24108681BKGWEP5491

UNAUDITED CONSOLIDATED SEGMENT INFORMATION FOR THE QUARTER ENDED ON 30TH JUNE,2024

(Rs in lakhs)

Sr.No	Particulars	Quarter ended on		Year ended on
		30.06.2024	31.03.2024	31.03.2024
		Unaudited	Audited	Audited
1	Segment Revenue			
	a) Real Estates & Other Related Services	341.72	8.92	22.96
	b) Business of Mobile Accessories, Gadgets and Other Related Items	412.65	13079.48	13079.48
	Total	754.37	13088.40	13102.44
	Less: Intersegment Revenue	0.00	0.00	0.00
	Net Sales/ Income From Operations	754.37	13088.40	13102.44
2	Segment Results			
	Profit/ (Loss) before tax and interest from each segment			
	a) Real Estates & Other Related Services	335.18	290.51	162.26
	b) Business of Mobile Accessories, Gadgets and Other Related Items	79.24	373.00	373.00
	Total	414.42	663.50	535.25
	Less: i) Finance Costs	96.97	192.90	193.69
	ii) Other Un-allocate Expenditure net off	0.00	0.00	0.00
	iii) Un-allocate Income	0.00	0.00	0.00
	Total Profit Before Tax	317.45	470.60	341.56
3	Segment Assets			
	a) Real Estates & Other Related Services	38174.36	13866.08	13866.08
	b) Business of Mobile Accessories, Gadgets and Other Related Items	8506.32	7143.54	7143.54
	Total Segment Assets	46680.67	21009.62	21009.62
4	Segment Liabilities			
	a) Real Estates & Other Related Services	2728.68	4308.42	4308.42
	b) Business of Mobile Accessories, Gadgets and Other Related Items	7396.56	6068.42	6068.42
	Total Segment Liabilities	10125.23	10376.84	10376.84



Note : (i) Company has acquired 70.92% stake in Damson Technologies Private Limited on 5th February,2024 therefore Segment Reporting for the same is not done for quarter ended on 30th June,2023
(ii) Company has acquired 99.78% stake in Fair Lane Realty Limited on 15th May,2024 hence Segment Reporting for the same is done only for the quarter ended 30th June,2024.

Place: Ahmedabad
Date: 06-08-2024



**BY ORDER OF THE BOARD OF DIRECTORS ,
FOR, LAST MILE ENTERPRISES LIMITED
(FORMERLY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED)**

A handwritten signature in black ink, appearing to read "Harishkumar Bhalchandra Rajput".

Mr. Harishkumar Bhalchandra Rajput
(Managing Director)
(DIN :06970075)



LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

Date: 06.08.2024

To,
Department of Corporate Services
BSE Limited.
P J Towers, Dalal Street,
Fort, Mumbai-400001

SUB: Statement of deviation(s) or variation(s) under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019.

REF: COMPANY CODE BSE: 526961

Dear Sir/Madam,

Pursuant to the Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby confirmed that there is no deviation or variation in the use of proceeds from the preferential issue of Equity Shares and fully convertible warrants for the purposes other than those for which the funds were raised.

In terms of SEBI Circular No. CIR/CFD/CMD1/162/2019 dated December 24, 2019, please find enclosed herewith the Statement of NIL deviation(s) or variation(s) for the quarter ended 30th June, 2024.

You are requested to take the same on record.

Thanking you.

Yours sincerely,

FOR, LAST MILE ENTERPRISES LIMITED

(FORMELY KNOWN AS TRANS FINANCIAL RESOURCES LIMITED)

MR. HARISHKUMAR BHALCHANDRA RAJPUT
MANAGING DIRECTOR
(DIN: 06970075)





LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

ANNEXURE I

**Statement on deviation / variation in utilisation of funds raised for the quarter
ended on 30TH June, 2024.**

Preferential Issue 1

Name of listed entity	LAST MILE ENTERPRISES LIMITED
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	03.04.2023, 06.04.2023 and 21.07. 2023 and 12.06.2024
Amount Raised	<p>Rs. 19,69,31,250 comprising of</p> <p>i) Rs. 35370000 received on allotment of 13,10,000 Equity shares</p> <p>ii) Rs. 108000000 received on allotment of 16000000 warrants convertible into equity shares- raised in the quarter ended June, 2023 and</p> <ul style="list-style-type: none">• conversion of One warrant during the quarter ended September, 2023 of Rs. 35,43,750 received upon allotment of 1,75,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder.• conversion of warrants during the quarter ended June, 2024 of Rs. 5,00,17,500 received upon allotment of 24,70,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder
	Refer Note
Report filed for Quarter ended	30 th June, 2024
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of fundsraised	No
If yes, whether the same is pursuant to changein terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable



Regd. Office : 4th Floor, Vaghela Avenue, Near Havmor Restaurant, Navrangpura, Ahmedabad-380009.

Email ID : tfrl4444@gmail.com, Ph. No. : 079 - 26402089, Web Site : www.Transfinancialrtd.com

CIN NO. : L70100GJ1994PLC022954



LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

Comments of the Audit Committee after review				None		
Comments of the auditors, if any				None		
Objects for which funds have been raised and where there has been a deviation, in the following table				The object for raising funds is to raise capital for expansion plan, meeting working capital gap and for achieving other general corporate objects of the Company.		
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
The object for raising funds is to raise capital for expansion plan, meeting working capital gap and for achieving other general corporate objects of the Company.		Rs. 5,00,17,500		Rs. 5,00,17,500	NIL	-
	-	Rs. 3543750	-	Rs. 3543750	NIL	-
	-	*Rs. 14,33,70,000	-	Rs. 143350000	NIL	There was no utilization during the quarter from the proceeds of preferential issue and Rs. 20000 still remains unutilised till the quarter ended June, 2024.

* There was no utilization during the quarter from the proceeds of preferential issue and Rs. 20000 still remains unutilised till the quarter ended June, 2024.

Deviation or variation could mean:





LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc

FOR, LAST MILE ENTERPRISES LIMITED

(Formerly known as Trans Financial Resources Limited)

Name of Signatory: HARISHKUMAR RAJPUT

Designation: MANAGING DIRECTOR

DIN: 06970075





LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

Note:

Serial Number	Particulars	Date of Receipt no. Funds	Amount	Date of Submission to Stock exchange
1.	Funds of Rs. 35370000 received on allotment of Equity shares And Rs. 108000000 received on allotment of 16000000 warrants convertible into equity shares(Being 25% of the issue price per warrant as upfront payment.)	03.04.2023 and 06.04.2023	Rs. 14,33,70,000	12.08.2023
2	Rs. 35,43,750 received upon allotment of 1,75,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder.	21.07.2023	Rs. 3543750	10.11.2023
3.	Rs. 5,00,17,500 received upon allotment of 24,70,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder.	12.06.2024	Rs.5,00,17,500	06.08.2024





LAST MILE ENTERPRISES LIMITED

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Preferential Issue 2

Name of listed entity				LAST MILE ENTERPRISES LIMITED		
Mode of Fund Raising				Preferential Issue		
Date of Raising Funds				22.01.2024 , 30.01.2024 ,08.04.2024 and 10.06.2024		
Amount Raised				<p>Rs. 75,09,80,000 comprising of</p> <p>i) Rs. 65,06,50,000 received on allotment of 3718000 Equity shares</p> <p>ii) Rs. 503,12,500 received on allotment of 1150000 warrants convertible into equity shares</p> <ul style="list-style-type: none"> conversion of warrants during the quarter ended June, 2024 of Rs. 5,00,17,500 received upon allotment of 24,70,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 20.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder <p>Refer Note</p>		
Report filed for Quarter ended				30 th June,2024		
Monitoring Agency				Not applicable		
Monitoring Agency Name, if applicable				Not applicable		
Is there a Deviation / Variation in use of fundsraised				No		
If yes, whether the same is pursuant to changein terms of a contract or objects, which was approved by the shareholders				Not applicable		
If Yes, Date of shareholder Approval				Not applicable		
Explanation for the Deviation / Variation				Not applicable		
Comments of the Audit Committee after review				None		
Comments of the auditors, if any				None		
Objects for which funds have been raised and where there has been a deviation, in the following table				The object for raising funds is to raise capital for expansion plan, meeting working capital gap and for achieving other general corporate objects of the Company.		
Original Object	Modi fied Obje ct, if any	Original Allocation	Modifie d allocati on,if any	Funds Utilised	Amount of Deviation/Va riation for the quarter according to applicable object	Remarks if any
The object for	-	Rs.	-	Rs. 2,23,10,000	NIL	Rs.



Regd. Office : 4th Floor, Vaghela Avenue, Near Havmor Restaurant, Navrangpura, Ahmedabad-380009.

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CIN NO. : L70100GJ1994PLC022954



LAST MILE ENTERPRISES LIMITED

(Formerly Known as Trans Financial Resources Limited)

raising funds is to raise capital for expansion plan, meeting working capital gap and for achieving other general corporate objects of the Company.		2,62,50,000				39,40,000 still remains unutilised till the quarter ended June, 2024.
	-	Rs.39,37,500	-	Rs.39,37,500	NIL	-
	-	Rs. 70,09,62,500	-	Rs. 70,09,62,500	NIL	-

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc

FOR, LAST MILE ENTERPRISES LIMITED

(Formerly known as Trans Financial Resources Limited)

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LAST MILE ENTERPRISES LIMITED

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Serial Number	Particulars	Date of Receipt no. Funds	Amount	Date of Submission to Stock exchange
1.	Funds of Rs. 65,06,50,000 received on allotment of 3718000 Equity shares And Rs. 50312500 received on allotment of 11,50,000 warrants convertible into equity shares(Being 25% of the issue price per warrant as upfront payment.)	22.01. 2024 and 30.01.2024	Rs. 70,09,62,500	28.05.2024
2	Rs. 3937500 received upon allotment of 30,000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 131.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder.	08.04.2024	Rs. 39,37,500	06.08.2024
3.	Rs. 2,62,50,000 received upon allotment of 200000 equity shares of face value of Rs. 10 each upon conversion of equal number of warrants on receipt of balance amount at the rate of Rs. 131.25 per warrant (being 75% of the issue price per warrant as "Warrant Exercise Price") from the warrant holder.	10.06.2024	Rs. 2,62,50,000	06.08.2024





LAST MILE ENTERPRISES LIMITED

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Preferential Issue 3

Name of listed entity				LAST MILE ENTERPRISES LIMITED		
Mode of Fund Raising				Preferential Issue		
Date of Raising Funds				29.04.2024, 04.05.2024 and 06.05.2024		
Amount Raised				Rs. 2,35,37,02,800 comprising of i) Rs. 2,20,04,77,800 received on allotment of 3667463 Equity shares ii) Rs. 15,32,25,000 received on allotment of 1021500 warrants convertible into equity shares		
Report filed for Quarter ended				30 th June, 2024		
Monitoring Agency				Yes		
Monitoring Agency Name, if applicable				CARE Ratings Limited		
Is there a Deviation / Variation in use of funds raised				No		
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders				Not applicable		
If Yes, Date of shareholder Approval				Not applicable		
Explanation for the Deviation / Variation				Not applicable		
Comments of the Audit Committee after review				None		
Comments of the auditors, if any				None		
Objects for which funds have been raised and where there has been a deviation, in the following table				The object of preferential issue of equity shares is to raise funds for long term working capital requirements for expansion along with diversification, Investment in NCD or loan to NBFC to acquire stressed assets, investment in Subsidiary Companies for growth of their operations, Acquisitions/Strategic Investments and general corporate purposes which will augment the growth and improve the Financial Performance of the company for the benefits of the stakeholders.		
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
The object for raising funds is to raise capital for expansion plan, meeting working capital gap and for achieving	-	Rs. 2,35,37,02,800	-	Rs. 2,33,76,17,800	NIL	Rs. 16085000 still remains unutilised till the quarter

other general corporate objects of the Company.						ended June, 2024.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc

FOR, LAST MILE ENTERPRISES LIMITED

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