

ON THE LETTERHEAD OF THE COMPANY

ANNEXURE I

Statement on deviation / variation in utilisation of funds raised for the quarter ended June 30, 2023.

Name of listed entity	LAST MILE ENTERPRISES LIMITED
Mode of Fund Raising	Preferential Issue
Date of Raising Funds	03.04.2023 and 06.04.2023
Amount Raised	Rs. 14,33,70,000 comprising of i) Rs. 35370000 received on allotment of Equity shares ii) Rs. 108000000 received on allotment of 16000000 warrants convertible into equity shares iii) There were no Warrant conversions during the reporting quarter.
Report filed for Quarter ended	30 th June, 2023
Monitoring Agency	Not applicable
Monitoring Agency Name, if applicable	Not applicable
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not applicable
If Yes, Date of shareholder Approval	Not applicable
Explanation for the Deviation / Variation	Not applicable
Comments of the Audit Committee after review	None
Comments of the auditors, if any	None

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Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
The object for raising funds is to raise capital for expansion plan, meeting working capital gap and for achieving other general corporate objects of the Company.	-	14,33,70,000	-	14,32,00,000	NIL	There were no Warrant conversions during the reporting quarter.

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund-raising document i.e., prospectus, letter of offer, etc

FOR, LAST MILE ENTERPRISES LIMITED
(Formerly known as Trans Financial Resources Limited)

Name of Signatory: HARISHKUMAR RAJPUT
Designation: DIRECTOR

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DIN: 06970075